

EXHIBIT P

																		Analyst recs			
	Name	Ticker	2011 year end price	Purchase price	Current price	YTD change (%)	52 Week High	52 week Low	Current Mkt Cap (\$ bln)	Past P/E	Current P/E	Forward P/E	Dividend Yield T12M (%)	Debt Ratio	PEG Ratio	Beta	Correlation	B	H	S	Change since purchase

Vodafone	VOD US Equity	#NAME?	28.20	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	20	9	5	#NAME?
Verizon	VZ US Equity	#NAME?	43.85	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	14	26	1	#NAME?

	Shares	Entry	Total Exposure	9/5/12	9/6/12	9/7/12	9/10/12	9/11/12	9/12/12	9/13/12	9/14/12	9/17/12	9/18/12	9/19/12	9/20/12	9/21/12	9/24/12	9/25/12	9/26/12	9/27/12	9/28/12	10/1/12
				1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
VOD	Short	16,900	28.20	476,582	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?
VZ	Long	12,170	43.85	533,655	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?
Differential			-15.65																			
Gain/Loss					#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?
Total Exposure				1,010,236	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?
SPX Index			1404.94		#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?	#NAME?

